

2023 DAILY LEGISLATIVE UPDATE

LEGISLATIVE DAY: 30 Sine Die

DATE: March 30, 2023

Daily activity is highlighted in **bold** with **RED** font.

SENATE BILLS:

1. Senate Joint Resolution 83 J. Higdon

Direct the establishment of the Public Pensions Administration Advisory Committee of the Public Pensions Oversight Board (PPOB) to evaluate options for coordinating, aggregating, or consolidating actuarial, investment, or general administrative services among the state-administered retirement systems and examining additional legislative or administrative action that may be necessary to clearly define the roles of the Kentucky Retirement Systems board of trustees, County Employees Retirement System (CERS) board of trustees, and the shared administrative entity of the two boards known as the Kentucky Public Pensions Authority; require advisory committee to submit a list of findings and recommendations to the PPOB no later than December 1, 2023; require the systems to provide information and resources to assist the advisory committee.

02/14/23	introduced in Senate
	to Committee on Committees (S)
02/16/23	to State & Local Government (S)
03/01/23	reported favorably, 1st reading, to Consent Calendar
03/02/23	2nd reading, to Rules

2. Senate Resolution 152 J. Adams

Confirm the reappointment of E. Lynn Hampton to the Board of Trustees of the Kentucky Retirement Systems for a term expiring June 17, 2026.

	adopted 37-0
03/30/23	posted for passage in the Consent Orders of the Day for Thursday, March 30, 2023
03/10/23	to State & Local Government (S)
	to Committee on Committees (S)
03/08/23	introduced in Senate

3. Senate Resolution 226 J. Higdon

Confirm the appointment of Ramsey Bova to the Board of Trustees of the Kentucky Retirement Systems for a term expiring June 17, 2026.

03/13/23 introduced in Senate

to Committee on Committees (S)

03/16/23 to Education (S)

03/30/23 posted for passage in the Consent Orders of the Day for Thursday, March 30, 2023

adopted 37-0

4. Senate Resolution 251 J. Adams

Confirm the reappointment of William E. Summers V to the Board of Trustees of the Kentucky Retirement Systems for a term expiring June 17, 2026.

03/29/23 introduced in Senate

to Committee on Committees (S)

03/30/23 posted for passage in the Consent Orders of the Day for Thursday, March 30, 2023

adopted 37-0

5. <u>Senate Bill 47</u> <u>S. West, P. Wheeler, C. Armstrong, K. Berg, S. Funke Frommeyer, D. Harper Angel, J. Higdon, S. Meredith, G. Neal, M. Nemes, B. Smith, R. Thomas, R. Webb, D. Yates</u>

Create new sections of KRS Chapter 218A to define terms and establish a medicinal cannabis program; amend KRS 342.815 to establish that the Employer's Mutual Insurance Authority shall not be required to provide coverage to an employer if doing so would subject the authority to a violation of state or federal law; amend KRS 216B.402 to require hospital emergency departments to report cases of cannabinoid hyperemesis syndrome to the Department of Alcoholic Beverage and Cannabis Control; amend KRS 218A.010, 218A.1421, 218A.1422, 218A.1423, and 218A.500 to conform; amend KRS 12.020, 12.252, 15.300, 15.380, 15.398, 15.420, 15A.340, 61.592, 62.160, 131.1815, 211.285, 241.010, 241.015, 241.030, 243.025, 243.0307, 243.038, 243.090, 243.360, 438.310, 438.311, 438.313, 438.315, 438.317, 438.320, 438.325, 438.330, 438.337, and 438.340 to change the name of the Department of Alcoholic Beverage Control to the Department of Alcoholic Beverage and Cannabis Control; some sections EFFECTIVE July 1, 2024.

Senate Committee Substitute 1 Retain original provisions; delete references and provisions related to the Department for Alcoholic Beverage Control; establish the Cabinet for Health and Family Services as the entity responsible for implementing, administering, and overseeing the medicinal cannabis program; delete provisions related to pharmacists; establish list of qualifying medical conditions; require visiting qualified patients to provide documentation of having been diagnosed with a qualifying medical condition; revise the makeup of the Board of Physicians and Advisors; require Senate confirmation of

members of the Board of Physicians and Advisors; establish cause of action for a registered qualified patient who is injured or defrauded by his or her designated caregiver; delete provisions related to landlords and rental agreements; require administrative regulations promulgated by state licensing boards and the Cabinet for Health and Family Services to be promulgated by July 1, 2024 instead of January 1, 2024; establish provisions to require the approval of a designated caregiver who has been appointed as a guardian, limited guardian, conservator, or limited conservator; require a qualified patient under the age of 18 to receive a confirmatory diagnosis from a practitioner other than the medicinal cannabis practitioner who provided the patient with a written certification for the use of medicinal cannabis; permit the Cabinet for Health and Family Services to retain application and licensure fees for administrative purposes; require the Cabinet for Health and Family Services to notify local governments of approved cannabis licenses for cannabis businesses that would be located inside the local governments jurisdiction; delete provisions related to a competitive application process for cannabis business licenses; delete provisions requiring the development of an electronic system for monitoring the medicinal cannabis program; establish provisions to permit the Kentucky Center for Cannabis to approve additional qualifying medical conditions; amend KRS 138.870 to exempt medicinal cannabis from the excise tax on marijuana; amend KRS 139.480 to exempt medicinal cannabis from the state sales tax; amend KRS 218A.202 to permit the use of the electronic monitoring system for controlled substances for monitoring the medicinal cannabis program; some sections EFFECTIVE January 1, 2025.

<u>Senate Floor Amendment 1</u> Permit employers to conduct assessments of impairment of an employee who is a cardholder from the use of medicinal cannabis; portions to begin January 1, 2025.

House Floor Amendment 1 Exclude muscle spasms, chronic nausea, post-traumatic stress disorder, and all cancers except for stage 4 cancers from the definition of "qualifying medical condition"; delete provisions permitting the Kentucky Center for Cannabis to approve additional qualifying medical conditions; limit medicinal cannabis purchase and possession limits to an uninterrupted three day supply; prohibit the sale of raw plant material; prohibit the consumption of medicinal cannabis by vaping; prohibit the sale of medicinal cannabis products intended for consumption by vaping; some sections EFFECTIVE January 1, 2025.

01/05/23	introduced in Senate
	to Committee on Committees (S)
03/01/23	to Licensing & Occupations (S)
03/14/23	reported favorably, 1st reading, to Calendar with Committee Substitute (1)
	floor amendment (1) filed to Committee Substitute
03/15/23	2nd reading, to Rules
03/16/23	posted for passage in the Regular Orders of the Day for Thursday, March 16, 2023
	3rd reading, passed 26 -11 with Committee Substitute (1) and Floor Amendment (1)
	received in House
	to Committee on Committees (H)
	taken from Committee on Committees (H)
	1st reading
	returned to Committee on Committees (H)
	returned to committee on committees (n)

2nd reading

to Licensing, Occupations, & Administrative Regulations (H)

03/30/23

reported favorably, to Rules
floor amendment (1) filed
taken from Rules
placed in the Orders of the Day
3rd reading, passed 66-33
received in Senate
enrolled, signed by President of the Senate
enrolled, signed by Speaker of the House
delivered to Governor

6. Senate Bill 73 D. Yates

Establish KRS Chapter 239 and create new sections to define terms related to online poker and fantasy contests; establish requirements for registration as a fantasy contest operator; require the Public Protection Cabinet to promulgate administrative regulations for the operation of fantasy contests; establish the wagering administration fund and direct the uses of that fund; require an annual audit of fantasy contest registrants; establish requirements for fantasy contest procedures; require any person offering online poker to have a license from the cabinet and require the cabinet to promulgate administrative regulations prescribing requirements for licensure including geolocation software, age verification, and security and accounting standards; amend KRS 230.210 to define "sports wagering"; create new sections of KRS Chapter 230 to require the racing commission to institute a system of sports wagering at tracks; limit the types of events upon which wagers may be placed; amend KRS 230.215 to declare the intent to allow citizens to enjoy sports wagering and allow the racing commission to promulgate administrative regulations prescribing conditions under which sports wagering is to be conducted; amend KRS 230.225, 230.240, and 230.260 to include sports wagering; create a new section of KRS Chapter 230 to establish sports wagering licensure requirements; amend KRS 68.182, 91.202, 92.282, 230.320, 230.361, and 230.3615 to conform; create a new section of KRS Chapter 138 to define "adjusted gross income" and impose a tax on sports wagering; amend KRS 230.362, 230.363, 230.364, 230.365, 230.366, 230.369, 230.371, 230.372, 230.373, 230.374, and 230.750 to conform; create a new section of KRS Chapter 230 to prohibit participants from wagering on events in which they participate and to prohibit tampering with the outcome of a sporting event; amend KRS 230.990 to establish penalties; amend KRS 243.500 and KRS 525.090 to exempt sports wagering; amend KRS 528.010 to exempt fantasy contests, sports wagering, and online poker and the devices used in the conduct of those forms of wagering; amend KRS 528.020, 528.070, and 528.080 to exempt fantasy contests, sports wagering, and online poker; provide that the provisions of the Act are severable; APPROPRIATION.

02/07/23 introduced in Senate

to Committee on Committees (S)

02/09/23 to Licensing & Occupations (S)

7. Senate Bill 121 R. Mills, J. Higdon

Create a new section of KRS Chapter 39G to attach the Kentucky Fire Commission to the Office of Homeland Security for administrative purposes; create a new section of KRS Chapter 95A to transfer employees of the Kentucky Community and Technical College System engaged in the full-time provision of instructional and support services for the mission of the Kentucky Fire Commission to the Office of Homeland Security; set forth provisions for transfer of salaries, leave balances, and other benefits; amend various statutes to conform.

02/14/23 introduced in Senate

to Committee on Committees (S)

02/16/23 to Veterans, Military Affairs, & Public Protection (S)

8. Senate Bill 148 J. Turner, P. Wheeler, L. Tichenor

Create a new section of KRS Chapter 61 to prohibit employees of public agencies and the Administrative Office of the Courts from engaging in telework unless the Governor declares an emergency; define "public agency" and "telework"; exempt certain agencies and professions; exempt employees whose primary job responsibilities require them to be away from their primary work station at least 50 percent of the time.

<u>Senate Floor Amendment 1</u> Retain original provisions, except remove the definitions of "public agency" and "telework"; delete language prohibiting public employees from teleworking unless an emergency is declared; require that all governmental bodies and the Administrative Office of the Courts maintain sufficient personnel on-site to answer phone calls from the public; define "governmental body"; require governmental bodies to have live persons answer the phones during regular business hours; permit governmental bodies and the Administrative Office of the Courts to reduce staffing if the Governor declares an emergency, but shall not exceed 30 days unless approved by the General Assembly.

<u>Senate Committee Substitute 1</u> Delete original provisions; establish the Government Teleworking Task Force; establish membership and areas of study; require report of findings by December 1, 2023.

Senate Committee Amendment 1 Make title amendment.

<u>Senate Floor Amendment 2</u> Retain original provisions; direct the task force to study to what extent public service has suffered or improved due to an increase in teleworking.

02/15/23	introduced in Senate
	to Committee on Committees (S)
02/17/23	to State & Local Government (S)
02/22/23	floor amendment (1) filed
03/08/23	reported favorably, 1st reading, to Calendar with Committee Substitute (1) and
	Committee Amendment (1-title)

03/09/23 2nd reading, to Rules

floor amendment (2) filed to Committee Substitute

posted for passage in the Regular Orders of the Day for Friday, March 10, 2023

03/10/23 3rd reading

floor amendment withdrawn Floor Amendments (1) and (2)

passed 34 -0 with Committee Substitute (1) and Committee Amendment (1-title)

03/13/23 received in House

to Committee on Committees (H)

03/14/23 taken from Committee on Committees (H)

1st reading

returned to Committee on Committees (H)

03/15/23 taken from Committee on Committees (H)

2nd reading

returned to Committee on Committees (H)

9. Senate Bill 152 R. Mills

Amend KRS 18A.035 to add gender-neutral language.

02/16/23 introduced in Senate

to Committee on Committees (S)

02/21/23 to State & Local Government (S)

10. Senate Bill 166 R. Mills, J. Higdon

Amend KRS 21.450, 61.650, 78.790, and 161.430 to expand scope of persons owing a fiduciary duty to the respective state-administered retirement systems, define the actions and authority with respect to the systems and the investment of system funds that will make a person a fiduciary, provide that fiduciaries shall consider the sole interest of the members and beneficiaries of the retirement systems using only pecuniary factors, prohibit the consideration of or actions taken to further non-pecuniary purposes including environmental, social, political, ideological interests, and prohibit any contract or agreement from voiding such fiduciary duties; amend KRS 21.450, 61.650, and 78.790 to require third-party fiduciaries to acknowledge their fiduciary duties in writing; amend KRS 21.450, 51.650, 78.790, and 161.430 to require the boards of the state-administered retirement systems to adopt their own proxy guidelines, prevent the boards from following the recommendations of a proxy voting service or proxy adviser unless the proxy adviser acknowledges its fiduciary duties in writing, and require the boards to either vote their own shares or have the proxy voting service or proxy adviser voting the system's shares commit to follow the board's proxy guidelines; and amend KRS 21.450, 61.645, 78.782, and 161.250 to require the quarterly reporting of proxy votes to the boards of the state-administered retirement systems; make technical changes.

02/17/23 introduced in Senate

to Committee on Committees (S)

02/21/23 to State & Local Government (S)

11. Senate Bill 206 A. Mays Bledsoe

Amend KRS 67A.430 to increase the minimum monthly annuity from the Police and Fire Retirement Fund of urban-county governments to \$1,500 per month effective July 1, 2023, except for those individuals receiving a non-occupational disability; make technical changes.

House Floor Amendment 1 Retain original provisions; amend various sections of KRS Chapters 16, 61, and 78 to make housekeeping changes relating the Kentucky Public Pensions Authority's (KPPA) administration of the systems governed by the Kentucky Retirement Systems (KRS) and the County Employees Retirement System (CERS) boards of trustees.

House Floor Amendment 2 Make title amendment.

1 1	
02/21/23	introduced in Senate
	to Committee on Committees (S)
02/23/23	to State & Local Government (S)
03/01/23	reported favorably, 1st reading, to Consent Calendar
03/02/23	2nd reading, to Rules
03/03/23	posted for passage in the Consent Orders of the Day for Tuesday, March 07, 2023
03/07/23	3rd reading, passed 37-0
	received in House
	to Committee on Committees (H)
03/09/23	to Local Government (H)
03/10/23	taken from Local Government (H)
	1st reading
	returned to Local Government (H)
03/13/23	taken from Local Government (H)
	2nd reading
	returned to Local Government (H)
03/15/23	reported favorably, to Rules
03/16/23	taken from Rules
	placed in the Orders of the Day
03/29/23	floor amendments (1) and (2-title) filed
03/30/23	3rd reading, passed 97-0
	received in Senate
	enrolled, signed by President of the Senate
	enrolled, signed by Speaker of the House
	delivered to Governor

12. Senate Bill 253 D. Harper Angel

Create a new section of KRS Chapter 18A to require the Personnel Cabinet to study the enhanced opportunities of allowing state employees to telework; require the cabinet to submit a report to the Legislative Research Commission by December 1 each year.

02/21/23 introduced in Senate

to Committee on Committees (S)

02/23/23 to State & Local Government (S)

13. Senate Bill 254 D. Harper Angel

Amend KRS 18A.110 to allow the secretary of the Personnel Cabinet to promulgate administrative regulations permitting telework to classified and unclassified employees.

02/21/23 introduced in Senate

to Committee on Committees (S)

02/23/23 to State & Local Government (S)

HOUSE BILLS:

KPPA HOUSEKEEPING BILL

1. House Bill 49 J. Tipton

Amend various sections of KRS Chapters 16, 61, and 78 to make housekeeping changes relating the Kentucky Public Pensions Authority's (KPPA) administration of the systems governed by the Kentucky Retirement Systems (KRS) and the County Employees Retirement System (CERS) boards of trustees; amend KRS 16.505, 61.510, and 78.510 to make various changes and additions to definitions; amend KRS 61.525 and 78.540 to remove outdated language and comply with federal law regarding membership; repeal, reenact, and amend KRS 16.652, 61.546, and 61.692 in response to the Supreme Court decision voiding 2018 RS SB 151 and make technical changes; amend KRS 61.552 to require Tier 3 members to remit employee contributions before receiving military service credit; change references to participation date to "membership date" to conform to 2021 amendments; amend KRS 61.569 to set forth process for repayment of employee contributions after a member's employment is reinstated by order of a court or tribunal; amend KRS 61.590 to define "employment" as used in provisions requiring notice of retirement; amend KRS 61.615 to permit KPPA to employ vocational experts to review and evaluate employment information in disability review cases, remove review of physical exertion requirement when disability is due solely to a mental illness, require only one medical examiner or vocational expert to conduct annual disability reviews; make technical changes; amend KRS 61.625 regarding procedures for members who receive a refund in error or who have taken a refund and subsequently have their reemployment reinstated; amend KRS 61.637 and 78.5540 to conform with respect to the process for repayment of employee contributions after a member's employment is reinstated by order of a court or tribunal and

the requirements of a three month break in service for retired members returning to work with the same employer as an independent contractor or leased employee; amend KRS 61.645 and 78.782 to permit voting by telephone in trustee elections; change name of annual report to Annual Comprehensive Financial Report (ACFR) to conform to national standard naming convention; make technical corrections; amend KRS 61.650 to make a housekeeping change; amend KRS 61.665 to change the process for the review of disability applications to permit only one medical examiner to review initial applications; provide that if a member is approved for disability, no additional reviews are required, and if not approved, a process using up to two more examiners shall be employed; amend KRS 61.705 and 78.5538 to provide that the death benefit of \$5,000 is payable to a beneficiary of member, not the member, and is not subject to garnishment unless the beneficiary is the member's estate or there is an overpayment of benefits or outstanding balance owed to the system; amend KRS 61.652, 61.505, 61.685, 61.702, 78.530, 78.5536, and 78.852 to conform and make technical changes.

House Committee Substitute 1 Retain original provisions, except: delete changes to definition of "system" in KRS 16.505, 61.510, and 78.510; delete amendments to KRS 61.637 and 78.5540 relating to independent contractors and leased employees; delete amendment to KRS 61.590 defining "employment"; amend KRS 78.510, 78.640, and 78.852 to conform with prior legislation.

01/03/23	introduced in House
	to Committee on Committees (H)
02/21/23	to State Government (H)
02/23/23	reported favorably, 1st reading, to Calendar with Committee Substitute (1)
02/24/23	2nd reading, to Rules
	posted for passage in the Regular Orders of the Day for Tuesday, February 28, 2023
02/28/23	3rd reading, passed 95-0 with Committee Substitute (1)
03/01/23	received in Senate
	to Committee on Committees (S)
03/15/23	taken from Committee on Committees (S)
	1st reading
	returned to Committee on Committees (S)
03/16/23	taken from Committee on Committees (S)
	2nd reading
	returned to Committee on Committees (S)
03/29/23	to State & Local Government (S)

2. <u>House Bill 90</u> <u>D. Graham, C. Stevenson, R. Roberts, C. Aull, G. Brown Jr., R. Roarx, A. Tackett Laferty</u>

Set out General Fund transfers to the State Salary and Compensation Fund, the Kentucky Higher Education Assistance Authority, and the General Operations budget unit within the Personnel Cabinet; appropriate General Fund moneys to the Kentucky Public Pensions Authority and the Kentucky Teachers' Retirement

System; appropriate Restricted Funds to the General Operations budget unit within the Personnel Cabinet; APPROPRIATION; EMERGENCY.

01/04/23 introduced in House

to Committee on Committees (H)

02/23/23 to Appropriations & Revenue (H)

3. <u>House Bill 106</u> <u>D. Graham, C. Stevenson, C. Aull, G. Brown Jr., A. Gentry, J. Raymond, R. Roberts</u>

Establish KRS Chapter 239 and create new sections to define "adjusted gross revenue," "beginner," "cabinet," "confidential information," "entry fee," "fantasy contest," "fantasy contest operator," "fantasy contest participant," "highly experienced player," "immediate family," "location percentage," "net poker revenue," "online poker," "person," "principal stockholder," "rake," "registered fantasy contest operator," "script," "secretary," and "wager"; establish requirements for registration as a fantasy contest operator; require the Public Protection Cabinet to promulgate administrative regulations for the operation of fantasy contests; establish the wagering administration fund and direct the uses of that fund; require an annual audit of fantasy contest registrants; establish requirements for fantasy contest procedures; require any person offering online poker in the Commonwealth to have a license from the cabinet and require the cabinet to promulgate administrative regulations prescribing requirements for licensure including geolocation software, age verification, and security and accounting standards; amend KRS 230.210 to define "sports wagering"; create new sections of KRS Chapter 230 to require the racing commission to institute a system of sports wagering at tracks; limit the types of events upon which wagers may be placed; amend KRS 230.215 to declare the intent to allow citizens to enjoy sports wagering and allow the racing commission to promulgate administrative regulations prescribing conditions under which sports wagering is to be conducted; amend KRS 230.225, 230.240, and 230.260 to include sports wagering; create a new section of KRS Chapter 230 to establish sports wagering licensure requirements; amend KRS 230.320 to conform; amend KRS 230.361 to include sports wagering; amend KRS 230.3615 to conform; create a new section of KRS Chapter 138 to define "adjusted gross income" and impose a tax on sports wagering; amend KRS 230.362, 230.363, 230.364, 230.365, 230.366, 230.369, 230.371, 230.372, 230.373, 230.374, and 230.750 to conform; create a new section of KRS Chapter 230 to prohibit participants from wagering on events in which they participate and to prohibit tampering with the outcome of a sporting event; amend KRS 230.990 to provide penalties for participants who wager on sporting events or tamper with the outcome of a sporting event; amend KRS 243.500 to exempt sports wagering and online poker; amend KRS 525.090 to exempt sports wagering; amend KRS 528.010 to exempt fantasy contests, sports wagering, and online poker and the devices used in the conduct of those forms of wagering; amend KRS 528.020, 528.070, and 528.080 to exempt fantasy contests, sports wagering, and online poker; create a noncodified section to assert that the provisions of the Act are severable; APPROPRIATION.

<u>House Floor Amendment 1</u> Retain original provisions; establish the Kentucky problem gambling assistance account and direct the uses of that account; require the Director of the Division of Behavioral Health, in cooperation with the Commissioner of the Department for Behavioral Health, Developmental

and Intellectual Disabilities and the secretary to submit an annual report detailing activities and expenditures associated with the Kentucky problem gambling assistance account for the preceding fiscal year.

01/05/23 introduced in House

to Committee on Committees (H)

02/15/23 floor amendment (1) filed

02/23/23 to Appropriations & Revenue (H)

4. House Bill 114 J. Tipton

Create a new section of KRS Chapter 6.500 to 6.577 to close the Legislators' Retirement Plan (LRP) to new members effective July 1, 2023, and to provide that new legislators shall participate in the Kentucky Employees Retirement System (KERS) for the duration of their legislative service; clarify that legislators who are also teachers contributing to the Teachers' Retirement System (TRS) may continue to participate in TRS while serving as a member of the General Assembly; provide that LRP members who entered the plan on or after January 1, 2014, and who are participating in the LRP cash balance plan shall have their account balance transferred to the KERS hybrid cash balance plan and shall prospectively participate in KERS for the duration of their legislative service; amend KRS 6.505 to provide that legislative changes that are enacted on or after July 1, 2023, for the Legislators' Retirement Plan shall not be part of the "inviolable contract" and to make conforming amendments; amend KRS 21.525 to provide that the Judicial Form Retirement System shall not request nor receive any funding for the LRP, except for administrative expenses, until such time the LRP plan has an actuarial funding level equal to or less than the KERS nonhazardous pension fund; amend KRS 6.500, 6.525, 21.374, 21.402, and 61.680 to conform.

01/05/23 introduced in House

to Committee on Committees (H)

02/21/23 to State Government (H)

5. <u>House Bill 236</u> <u>S. Sharp, S. Baker, D. Elliott, P. Flannery, S. Rawlings, W. Thomas, W. Williams</u>

Amend KRS 21.450, 61.650, 78.790, and 161.430 to provide that fiduciaries shall consider the sole interest of the members and beneficiaries of the retirement systems using only pecuniary factors and prohibit the consideration of or actions on nonpecuniary interests including environmental, social, political, and ideological interests.

House Committee Substitute 1 Retain original provisions; amend KRS 21.450, 61.650, 78.790, and 161.430 to expand scope of persons owing a fiduciary duty to the respective state-administered retirement systems and prohibit any contract or agreement from voiding such fiduciary duties; amend KRS 21.450, 61.650, and 78.790 to require third-party fiduciaries to acknowledge their fiduciary duties in writing; amend KRS 21.540, 61.650, 78.790, and 161.430 to require the boards of the state-administered

retirement systems to adopt their own proxy guidelines, prevent the boards from following the recommendations of a proxy voting service or proxy adviser unless the proxy adviser acknowledges its fiduciary duties in writing, and require the boards to either vote their own shares or have the proxy voting service or proxy adviser voting the system's shares commit to follow the board's proxy guidelines; amend KRS 21.540, 61.645, 78.782, and 161.250 to require the quarterly reporting of proxy votes to the boards of the state-administered retirement systems; make technical changes.

House Floor Amendment 1 Retain original provisions, except amend KRS 21.450, 61.650, 78.790, and 161.430 to add to the definition of "nonpecuniary interest" and define "investment manager" and, where applicable, "investment consultant" to make consistent with federal law, make the duties and responsibilities of proxy advisers consistent with federal law, and require proxy advisers to agree by written contract that they will vote proxies solely in the interest of the members and beneficiaries and follow board-adopted proxy voting guidelines; amend KRS 21.540 to permit a sole investment manager which acknowledges in writing its fiduciary duty to the system to provide proxy voting guidelines for adoption by and vote the shares for the board of the Judicial Form Retirement System; make technical amendments.

Senate Floor Amendment 1 Retain original provisions; amend KRS 61.650 and 78.790 to limit the extent to which fiduciary duties to the Kentucky Retirement Systems or County Employees Retirement System apply to only when the relevant party is exercising discretion or control over the plan assets.

02/09/23	introduced in House
	to Committee on Committees (H)
02/14/23	to Natural Resources & Energy (H)
02/23/23	reported favorably, 1st reading, to Calendar with Committee Substitute (1)
02/24/23	2nd reading, to Rules
02/28/23	floor amendment (1) filed to Committee Substitute
03/01/23	posted for passage in the Regular Orders of the Day for Thursday, March 02, 2023
03/02/23	3rd reading, passed 77-17 with Committee Substitute (1) and Floor Amendment (1)
03/03/23	received in Senate
	to Committee on Committees (S)
03/07/23	to State & Local Government (S)
03/08/23	reported favorably, 1st reading, to Calendar
	floor amendment (1) filed
03/09/23	2nd reading, to Rules
03/10/23	posted for passage in the Regular Orders of the Day for Monday, March 13, 2023
03/13/23	3rd reading
	floor amendment withdrawn Floor Amendment (1)
	passed 32 -5
	received in House
	enrolled, signed by Speaker of the House
	enrolled, signed by President of the Senate
	delivered to Governor
03/24/23	signed by Governor (Acts Ch. 94)

6. House Bill 259 J. Petrie, B. Reed

Amend KRS 48.020 to remove the requirement that the branch budget recommendation be certified together with the budget statements; amend KRS 48.040 and 48.050 to require the certain budget documents to be submitted on or before October 1 of each odd-numbered year; amend KRS 48.110 to require each branch budget recommendation and all supporting documentation to be submitted in a form and format cooperatively developed by each respective branch of government and the General Assembly and approved by the Legislative Research Commission; amend KRS 48.120 to require the Office of State Budget Director to submit official revenue estimates made by the consensus forecasting group by December 20 of each odd-numbered year; amend KRS 48.170 to allow the standing committees of each house and interim joint committees of the Legislative Research Commission to request additional information and require the information be submitted within 14 days of the request; amend KRS 48.300, 48.810, and 48.950 to conform.

introduced in House
to Committee on Committees (H)
to Appropriations & Revenue (H)
reported favorably, 1st reading, to Calendar
2nd reading, to Rules
posted for passage in the Regular Orders of the Day for Thursday, February 23, 2023
3rd reading, passed 84-15
received in Senate
to Committee on Committees (S)
to Appropriations & Revenue (S)

7. House Bill 328 DJ Johnson, J. Blanton, D. Frazier Gordon, D. Osborne

Amend KRS 78.510 to provide that the participation date in the County Employees Retirement System (CERS) for those individuals who entered the Kentucky Department of Criminal Justice Training's Police Corps program prior to July 1, 2003, through an agreement with a CERS employer, and who subsequently began participating in CERS as a sworn officer upon completion of the program, shall be the date training began in the Police Corps program.

02/15/23	introduced in House
	to Committee on Committees (H)
02/23/23	to Veterans, Military Affairs, & Public Protection (H)
03/07/23	reported favorably, 1st reading, to Calendar
03/08/23	2nd reading, to Rules
	posted for passage in the Regular Orders of the Day for Thursday, March 09, 2023
03/09/23	3rd reading, passed 97-0
03/10/23	received in Senate
	to Committee on Committees (S)
03/13/23	to State & Local Government (S)

8. House Bill 357 D. Hale

Amend various sections of the Kentucky Revised Statutes to correct outdated references to specific interim joint committees and standing committees of the General Assembly; correct the titles of various state officers; update the names of certain state agencies; replace references to now defunct federal agencies with the names of the successor entities; update the names of various associations to the name currently used; correct specific inaccurate range references; correct spelling errors; make other technical corrections.

02/17/23	introduced in House
	to Committee on Committees (H)
02/28/23	to State Government (H)
03/02/23	reported favorably, 1st reading, to Calendar
03/03/23	2nd reading, to Rules
	posted for passage in the Consent Orders of the Day for Tuesday, March 07, 2023
03/07/23	3rd reading, passed 98-0
03/08/23	received in Senate
	to Committee on Committees (S)
03/13/23	to State & Local Government (S)

9. House Bill 444 J. Petrie, B. Reed

Amend KRS 48.160, relating to branch budget bills, to clarify fiscal biennium.

<u>House Committee Substitute 1</u> Appropriate General Fund moneys, Road Fund moneys, Restricted Funds, and Federal Funds to provide salary increases for state employees; provide funds for additional contractual resources to complete job classification reviews; APPROPRIATION; EMERGENCY.

House Committee Amendment 1 Make title amendment.

<u>Senate Committee Substitute 1</u> Retain original provisions; appropriate General Fund moneys, Road Fund moneys, Restricted Funds, and Federal Funds to provide salary increases for state employees; provide funds for additional contractual resources to complete job classification reviews, impose a deadline for the reviews, and issue a reporting requirement upon completion of the reviews; APPROPRIATION; EMERGENCY.

02/21/23	introduced in House
	to Committee on Committees (H)
02/23/23	to Appropriations & Revenue (H)
03/02/23	taken from Appropriations & Revenue (H)
	1st reading
	returned to Appropriations & Revenue (H)
03/03/23	taken from Appropriations & Revenue (H)

	2nd reading
	returned to Appropriations & Revenue (H)
03/07/23	reported favorably, to Rules with Committee Substitute (1) and Committee Amendment
	(1-title)
	posted for passage in the Regular Orders of the Day for Wednesday, March 08, 2023
03/08/23	3rd reading, passed 92-0 with Committee Substitute (1) and Committee Amendment (1-
	title)
03/09/23	received in Senate
	to Committee on Committees (S)
	taken from Committee on Committees (S)
	1st reading
	returned to Committee on Committees (S)
	to Appropriations & Revenue (S)
03/10/23	taken from Appropriations & Revenue (S)
	2nd reading
	returned to Appropriations & Revenue (S)
03/13/23	reported favorably, to Rules with Committee Substitute (1) as a consent bill
03/14/23	posted for passage in the Consent Orders of the Day for Tuesday, March 14, 2023
	3rd reading, passed 36-0 with Committee Substitute (1)
03/15/23	received in House
	to Rules (H)
	taken from Rules
	posted for passage for concurrence in Senate Committee Substitute (1)
	House concurred in Senate Committee Substitute (1)
	passed 94-1
03/16/23	enrolled, signed by Speaker of the House
	enrolled, signed by President of the Senate
	delivered to Governor
03/17/23	signed by Governor

10. House Bill 506 W. Thomas, DJ Johnson

Amend KRS 61.635 to establish a partial lump sum option (PLSO), with and without survivor rights, as a payment option for retiring members of the Kentucky Employees Retirement System (KERS), County Employees Retirement System (CERS), or State Police Retirement System (SPRS); provide that the PLSO shall include a lump-sum payment of 12, 24, 36, 48, or 60 months of payments and a lifetime benefit that is actuarially reduced to reflect the lump-sum payment; require the systems to develop information to assist the member in evaluating the PLSO as a potential payment option; amend KRS 61.637 and 78.5540 to change the required break in employment before a KERS, CERS, or SPRS retiree may return to work with a participating employer from 1 or 3 months, depending upon the position, to 1 month; make technical changes; EFFECTIVE January 1, 2024.

	to Committee on Committees (H)
02/23/23	to State Government (H)
03/02/23	reported favorably, 1st reading, to Calendar
03/03/23	2nd reading, to Rules
	posted for passage in the Consent Orders of the Day for Tuesday, March 07, 2023
03/07/23	3rd reading, passed 98-0
03/08/23	received in Senate
	to Committee on Committees (S)
03/10/23	to State & Local Government (S)
03/13/23	taken from State & Local Government (S)
	1st reading
	returned to State & Local Government (S)
03/14/23	taken from State & Local Government (S)
	2nd reading
	returned to State & Local Government (S)
03/15/23	reported favorably, to Rules as a consent bill
	posted for passage in the Consent Orders of the Day for Wednesday, March 15, 2023
	3rd reading, passed 36 -0
	received in House
03/16/23	enrolled, signed by Speaker of the House
	enrolled, signed by President of the Senate
	delivered to Governor
03/23/23	signed by Governor (Acts Ch. 71)

11. House Bill 520 S. McPherson

Provide that any retiree of the Kentucky Employees Retirement System (KERS), County Employees Retirement System (CERS), or State Police Retirement System (SPRS), who returned to work with a KERS, CERS, or SPRS employer on or after March 6, 2020, but prior to January 1, 2023, shall only be required to observe a one month break in employment; provide that the one month break shall be retroactive to March 6, 2020, and that any KERS, CERS, or SPRS retiree whose retirement was voided but who observed the one month break during this time period shall not be required to repay any benefits the systems has determined were paid in error; EMERGENCY.

02/22/23	introduced in House
	to Committee on Committees (H)
02/23/23	to Appropriations & Revenue (H)

12. House Bill 533 E. Callaway

Amend KRS 41.472 to add definitions for "agricultural commodities associated company," "firearms goods or services associated company," "petrochemical commodities associated company," "politically sensitive

company boycott," and "social media information company"; amend KRS 41.474 to require the Treasurer to maintain and publish lists of all financial companies that engage in any politically sensitive company boycotts; require state governmental entity divestment in financial companies that engage in politically sensitive company boycotts; amend KRS 41.480 to add definitions for "agricultural commodities associated company," "firearms goods or services associated company," "petrochemical commodities associated company," "politically sensitive company boycott," and "social media information company"; prohibit a governmental entity from entering into a contract for goods or services with a company unless the contract has a written verification that the company does not and will not engage in any politically sensitive company boycotts; allow a company to provide written verification to the Treasurer that not engaging in a politically sensitive company boycott would violate its religious beliefs; provide that a company that has provided verified documentation of its religious beliefs shall not be advantaged or disadvantaged in the contracting process.

02/22/23 introduced in House to Committee on Committees (H)

13. <u>House Bill 551</u> <u>M. Meredith, A. Gentry, C. Aull, K. Banta, J. Bauman, J. Dixon, D. Graham, T. Huff, M. Koch, D. Osborne, R. Palumbo, R. Roberts, C. Stevenson, K. Timoney, N. Wilson</u>

Create a new section of KRS Chapter 230 to establish the wagering administration fund from sports wagering taxes and fees; direct use of that fund toward related administrative expenses of the Public Protection Cabinet; deposit all remaining funds in the Kentucky permanent pension fund; create new sections of KRS Chapter 230 to require the racing commission to institute a system of sports wagering at tracks; limit the types of events upon which wagers may be placed; establish sports wagering licensure requirements; prohibit participants from wagering on events in which they participate and from tampering with the outcome of a sporting event; amend KRS 230.210 to define "interactive sports wagering technology and service provider," "sporting event," and "sports wagering"; amend KRS 230.215 to declare the intent to allow citizens to enjoy sports wagering and allow the racing commission to promulgate administrative regulations prescribing conditions under which sports wagering is to be conducted; amend KRS 230.990 to penalize participants or licensee employees who wager on sporting events or any person who tampers with the outcome of a sporting event; create a new section of KRS Chapter 138 to define "adjusted gross income" and impose a tax on sports wagering; amend KRS 243.500, 525.090, 528.010, 528.020, 528.070, and 528.080 to exempt sports wagering; amend KRS 68.182, 91.202, 92.282, 230.225, 230.240, 230.260, 230.310, and 230.361 to conform; add severability clause; APPROPRIATION.

House Committee Substitute 1 Retain original provisions except change the definition of service provider to allow service providers to operate at a licensed facility for sports wagering and simulcast facility; allow sports wagering at a simulcast facility with the track's established service providers; remove the 12 month in person registration requirement; make technical changes; APPROPRIATION.

House Floor Amendment 1 Amend to conform Section 3.

<u>House Floor Amendment 2</u> Prohibit credit cards from being used as a form of payment.

<u>House Floor Amendment 3</u> Increase the age of access for sports wagering to 21.

<u>House Floor Amendment 4</u> Retain original provisions; add definitions of sporting event and taxpayer; make conforming changes related to the definitions added.

House Floor Amendment 5 Retain original provisions; create the Kentucky problem gambling assistance account; allot 2.5% of funds received in the sports wagering administration fund to the Kentucky problem gambling assistance account; add definitions of sporting event and taxpayer; make conforming changes related to the definitions added; make technical corrections; renumber sections and internal cites; delete sections 19 to 22; amend KRS 436.480 to exempt sports wagering from KRS Chapter 528.

02/22/23	introduced in House
	to Committee on Committees (H)
02/24/23	to Licensing, Occupations, & Administrative Regulations (H)
03/07/23	taken from Licensing, Occupations, & Administrative Regulations (H)
	1st reading
	returned to Licensing, Occupations, & Administrative Regulations (H)
03/08/23	reported favorably, 2nd reading, to Rules with Committee Substitute (1)
	floor amendment (1) filed to Committee Substitute
03/09/23	floor amendments (2) and (3) filed to Committee Substitute
03/10/23	floor amendment (4) filed to Committee Substitute
	posted for passage in the Regular Orders of the Day for Monday, March 13, 2023
	floor amendment withdrawn Floor Amendment (1)
03/13/23	floor amendment (5) filed to Committee Substitute
	3rd reading
	floor amendment defeated Floor Amendments (2) and (3)
	passed 63-34 with Committee Substitute (1) and Floor Amendment (5)
03/14/23	received in Senate
	to Committee on Committees (S)
	to Licensing & Occupations (S)
03/15/23	reported favorably, 1st reading, to Calendar
03/16/23	2nd reading, to Rules
03/30/23	posted for passage in the Regular Orders of the Day for Thursday, March 30, 2023
	3rd reading, passed 25-12
	received in House
	enrolled, signed by Speaker of the House
	enrolled, signed by President of the Senate
	delivered to Governor
	delivered to dovernor

14. House Bill 563 D. Graham, G. Brown Jr.

Create a new section of KRS Chapter 371 to provide that a person is not liable on loans secured by a deed of trust or mortgage unless certain requirements are met; provide that a deed or trust or mortgage is not enforceable against a spouse unless certain requirements are met; amend KRS 65.154 to require state-administered retirement systems and pension plans of local governments obtain spousal acknowledgement on beneficiary forms and forms where an employee selects a payment option that may include a joint and survivor annuity; amend KRS 21.540, 61.542, 61.590, 61.705, 78.5538, 161.480, 161.630, and 161.655 to conform.

02/22/23 introduced in House

to Committee on Committees (H)

15. House Bill 570 J. Nemes

Amend KRS 403.190 to state that criminal misconduct against the other spouse may be considered in the disposition of marital property and to exclude retirement or life insurance as marital property in instances of attempted homicide.

02/22/23 introduced in House

to Committee on Committees (H)

16. House Bill 587 R. Webber, S. Rudy

Amend KRS 61.505 to require the Kentucky Public Pensions Authority to appoint or contract for the services of an Internal Auditor to perform internal audit functions as directed by the Authority; provide that the Internal Auditor shall not be subject to the hiring/employment provisions of KRS Chapter 18A, Chapter 45A, and 64.640, shall be authorized by the Authority to appoint employees under his or her direct supervision, and shall have an annual performance review.

02/22/23	introduced in House
	to Committee on Committees (H)
02/23/23	to State Government (H)
03/02/23	reported favorably, 1st reading, to Calendar
03/03/23	2nd reading, to Rules
	posted for passage in the Consent Orders of the Day for Tuesday, March 07, 2023
03/07/23	3rd reading, passed 98-0
03/08/23	received in Senate
	to Committee on Committees (S)
03/10/23	to State & Local Government (S)
03/13/23	reported favorably, 1st reading, to Consent Calendar
03/14/23	2nd reading, to Rules as a consent bill

03/15/23 posted for passage in the Consent Orders of the Day for Wednesday, March 15, 2023

3rd reading, passed 36 -0

received in House

enrolled, signed by Speaker of the House enrolled, signed by President of the Senate

delivered to Governor

03/20/23 signed by Governor