2019 OTHER RETIREMENT-RELATED LEGISLATION

Daily activity is highlighted in **bold** with **RED** font.

SENATE

1. SB 2 R. Stivers II, D. Thayer, S. West

Create a new section of KRS Chapter 26A to allow appointment of a special judge in certain civil actions.

<u>Senate Committee Substitute 1</u> Delete original provisions; amend KRS 452.010 to allow transfer to a randomly selected judicial circuit in certain civil actions.

<u>Senate Floor Amendment 1</u> Remove provisions which would include suits seeking certain types of relief; remove the phrase "jointly and severally"; limit to actions against governmental officials in their official capacity; remove provisions which would include justices and retired judges.

<u>Senate Floor Amendment 2</u> Remove provisions which would include suits seeking certain types of relief; remove the phrase "jointly and severally"; limit to actions against governmental officials in their official capacity.

<u>Senate Floor Amendment 3</u> Remove provisions which would include suits seeking certain types of relief; remove the phrase "jointly and severally"; limit to actions against governmental officials in their official capacity; clarify language.

01/11/19	introduced in Senate
02/05/19	to Judiciary (S)
02/20/19	taken from Judiciary (S)
	1st reading
	returned to Judiciary (S)
02/25/19	reported favorably, 2nd reading, to Rules with Committee Substitute (1)
	floor amendment (1) filed, floor amendment (2) filed to Committee Substitute
02/26/19	posted for passage in the Regular Orders of the Day for Wednesday, February 27,
	2019
02/27/19	passed over and retained in the Orders of the Day
	floor amendment (3) filed to Committee Substitute
02/28/19	3rd reading
	floor amendments (1) and (2) withdrawn
	passed 26-9 with Committee Substitute (1) and floor amendment (3)
	received in House
03/01/19	to Judiciary (H)
	posted in committee

03/04/19 taken from Judiciary (H)
1st reading
returned to Judiciary (H)

2. SB 87 J. Higdon

Propose to amend Section 46 of the Constitution of Kentucky to require each amended legislative bill, which is materially altered or wholly changed in substance, to be read anew at length on three different days in each House beginning with the legislative session in the year 2021 and in each subsequent legislative session thereafter; provide ballot language; submit to voters for ratification or rejection.

01/11/19 introduced in Senate

02/05/19 to State & Local Government (S)

3. SB 107 <u>J. Higdon</u>

Amend KRS 18A.250 to provide that employees of the executive, legislative, or judicial branches of Kentucky state government hired on or after July 1, 2019, shall be automatically enrolled in the 401(k) voluntary retirement plan with a monthly employee contribution of \$30 per month; provide that the employee shall continue to contribute to the plan unless or until the employee makes an election to change the contribution; provide that the Kentucky Public Employees Deferred Compensation Authority board shall have the authority to select default investment options and amend the 401(k) plan as needed to implement automatic enrollment; require the Kentucky Public Employees Deferred Compensation Authority to report to the Public Pension Oversight Board by December 31, 2019, on the development of the automatic enrollment provisions and options to improve participation in the plans.

02/05/19	introduced in Senate
02/08/19	to State & Local Government (S)
02/13/19	reported favorably, 1st reading, to Calendar
02/14/19	2nd reading, to Rules
02/19/19	posted for passage in the Regular Orders of the Day for Wednesday, February 20,
	2019

02/20/19	3rd reading, passed 35-0
02/21/19	received in House
02/22/19	to State Government (H)
02/26/19	posted in committee
02/27/19	reported favorably, 1st reading, to Calendar
03/01/19	2nd reading, to Rules
03/06/19	posted for passage in the Regular Orders of the Day for Thursday, March 7, 2019
03/12/19	3rd reading, passed 93-2
03/13/19	received in Senate
	enrolled, signed by President of the Senate
	enrolled, signed by Speaker of the House
	delivered to Governor

4. SB 114 M. McGarvey

Create new sections of KRS Chapter 423 to define various terms; limit the applicability of the Act to notarial acts performed on or after January 1, 2020; allow a notarial officer to perform a notarial act in Kentucky; outline requirements for certain notarial acts; require a personal or online appearance before a notarial officer; specify the requirements of identifying an individual before a notarial officer; allow a notarial officer to refuse to perform a notarial act; state who may perform a notarial act in Kentucky; recognize notarial acts performed in other states; recognize notarial acts performed in federally recognized Indian tribes under federal law, and in foreign countries; allow a notary public to perform a notarial act by means of communication technology; require a notarial act to be evidenced by a certificate; provide short-form certificates for use by notarial officers; outline the requirements for an official stamp of a notary public; assign responsibility of the notary public's stamping device to the notary public; require a notary public to maintain a journal chronicling all notarial acts performed by that notary public; require a notary public to register with the Secretary of State that the notary public will be performing notarial acts with respect to electronic records; outline the necessary requirements to be a notary public; outline grounds for suspending, denying, or revoking a commission as a notary public; require the Secretary of State to maintain an electronic database of notaries public; detail prohibited acts; establish the validity of notarial acts; allow the Secretary of State to promulgate administrative regulations to implement this Act; require all commissions occurring after the

effective date of this Act to comply with this Act; state that a portion of this Act may be cited as the Uniform Real Property Electronic Recording Act; create a new section of KRS Chapter 382 to state that a paper copy of an electronic record shall satisfy a law requiring a tangible document; amend KRS 423.200 to make technical corrections; amend KRS 369.103 to allow electronic signatures on transactions relating to the conveyance of interests in real property and the creation or transfer of negotiable instruments; amend KRS 382.230 to remove reference to KRS 382.140; create a new section of KRS Chapter 382 to provide for the order of priority between physical and electronic documents presented to the county clerk; amend KRS 382.200 and 382.280 to make technical corrections; amend KRS 64.012 to update fees of county clerks for recording documents; amend KRS 382.240 to allow a reimbursement to county clerks for prepayment of postage; amend KRS 382.360 to no longer require the county clerk to deliver the original deed of release; create a task force on issues regarding the implementation of this Act; repeal KRS 382.140, 382.190, 423.010, 423.020, 423.030, 423.040, 423.050, 423.060, 423.070, 423.080, and 423.990; EFFECTIVE January 1, 2020; APPROPRIATION.

<u>Senate Floor Amendment 1</u> Specify that a remote online notary shall physically be in the same jurisdiction as the signer of an instrument relating to real property within Kentucky that is to be admitted to public record and recorded.

<u>House Floor Amendment 1</u> Specify that a remote online notary shall physically be in the same jurisdiction as the signer of an instrument relating to real property within Kentucky that is to be admitted to public record and recorded.

02/05/19	introduced in Senate
02/07/19	to Judiciary (S)
02/26/19	reported favorably, 1st reading, to Calendar
	floor amendment (1) filed
02/27/19	2nd reading, to Rules
02/28/19	posted for passage in the Regular Orders of the Day for Thursday, February 28,
	2019
	3rd reading
	floor amendment (1) defeated

passed 25-10

received in House

03/01/19 to Judiciary (H)

posted in committee

03/07/19 taken from Judiciary (H)

1st reading

returned to Judiciary (H)

03/12/19 reported favorably, 2nd reading, to Rules

posted for passage in the Regular Orders of the Day for Wednesday, March 13,

2019

floor amendment (1) filed

03/13/19 floor amendment (1) withdrawn

3rd reading, passed 70-22

received in Senate

enrolled, signed by President of the Senate enrolled, signed by Speaker of the House

delivered to Governor

5. SB 116 M. Wise

Create a new section of KRS 157.195 to 157.290 to establish the State Advisory Council for Exceptional Children; amend KRS 156.029 to revise the Kentucky Board of Education; amend KRS 158.6453 to revise the standards and assessments process review committee; repeal, reenact, and amend KRS 158.6452 to revise the School Curriculum, Assessment, and Accountability Council; repeal, reenact, and amend KRS 158.648 to rename the State Advisory Council for Gifted and Talented Education the Gifted and Talented Education Advisory Council and revise the council; repeal, reenact, and amend KRS 158.794 to rename the Reading Diagnostic and Intervention Grant Steering Committee the Read to Achieve Council and revise the council; repeal, reenact, and amend KRS 161.017 to revise the authority of the Education Professional Standards Board and replace the executive director with the Commissioner of Education; repeal, reenact, and amend KRS 161.028 to revise the Education Professional Standards Board; amend KRS 161.220 to clarify retirement system participation for employees of the Education Professional Standards Board; amend KRS 164.011 to revise the Council on Postsecondary Education; repeal, reenact, and amend KRS 200.700 to revise the Early Childhood Advisory Council; amend KRS 12.020, 18A.115, 1518.134, 156.553, 158.792, 158.842, 161.100, and

161.126 to conform; repeal KRS 160.158 relating to the Council for Community Education; confirm, in part, Executive Orders 2018-581, 2018-597, and 2018-653.

Senate Committee Substitute 1 Retain original provisions, except restructure the standards and assessments process review committee; delete the requirement for the Read to Achieve Council to meet quarterly; amend language regarding the Education Professional Standards Board to conform; clarify that all members currently serving on reorganized boards shall continue to serve for the appointed term except for members serving on the standards and assessments process review committee.

<u>Senate Floor Amendment 1</u> Restore the executive director of the Education Professional Standards Board in lieu of the commissioner of education; provide that the executive director shall by hired by and report to the Education Professional Standards Board; make amendments to conform.

<u>Senate Floor Amendment 2</u> Add one member of the Kentucky Association for Gifted Education to the Gifted and Talented Education Advisory Council; make the House and Senate representatives on the Early Childhood Advisory Council nonvoting members.

<u>Senate Floor Amendment 3</u> Amend to clarify the commissioner of education shall conduct the daily operations of the Education Professional Standards Board.

02/05/19	introduced in Senate
02/08/19	to Education (S)
02/27/19	taken from Education (S)
	1st reading
	returned to Education (S)
02/28/19	reported favorably, 2nd reading, to Rules with Committee Substitute (1)
	floor amendment (1) filed to Committee Substitute
03/01/19	posted for passage in the Regular Orders of the Day for Friday, March 1, 2019
	passed over and retained in the Orders of the Day
	floor amendments (2) and (3) filed to Committee Substitute
03/04/19	passed over and retained in the Orders of the Day
03/05/19	3rd reading
	floor amendment (1) defeated
	passed 25-11 with Committee Substitute (1) and floor amendments (2) and (3)
03/06/19	received in House
03/07/19	to Education (H)

6. SB 120 <u>J. Higdon</u>

Amend KRS 18A.115 to require any position in the unclassified service for which the authorized compensation is above state employee salary limitations be hired by personal service contract and subject to the provisions of KRS 45A.690 to 45A.725.

02/05/19 introduced in Senate

02/08/19 to State & Local Government (S)

7. SB 123 D. Carroll

Amend KRS 15.420 to add a detective employed by the Jefferson County Attorney's Office to the definition of police officer for purposes of the Law Enforcement Foundation Program fund; apply July 1, 2019.

02/05/19 introduced in Senate

02/08/19 to Appropriations & Revenue (S)

8. SB 169 J. Higdon

Amend KRS 161.430 to require investment managers and consultants of the Teachers' Retirement Systems to adhere to the federal Investment Advisers Act of 1940, as amended, and any other federal securities statutes as applicable; make conforming and clean-up changes to the section; EMERGENCY.

02/12/19 introduced in Senate

02/14/19 to State & Local Government (S)

02/22/19 taken from State & Local Government (S)

1st reading

returned to State & Local Government (S)

02/25/19 taken from State & Local Government (S)

2nd reading

returned to State & Local Government (S)

9. SB 194 S. West

Create new sections of KRS Chapter 423 to define various terms; limit the applicability of the Act to notarial acts performed on or after January 1, 2020; allow a notarial officer to perform a notarial act in Kentucky; outline requirements for certain notarial acts; require a personal appearance before a notarial officer; specify the requirements of identifying an individual before a notarial officer; allow a notarial officer to refuse to perform a notarial act; state who may perform a notarial act in Kentucky; recognize notarial acts performed in other states; recognize notarial acts performed in federally recognized Indian tribes under federal law, and in foreign countries; require a notarial act to be evidenced by a certificate; provide short-form certificates for use by notarial officers; outline the requirements for an official stamp of a notary public; assign responsibility of the notary public's stamping device to the notary public; require a notary public to register with the Secretary of State that the notary public will be performing notarial acts with respect to electronic records; outline the necessary requirements to be a notary public; outline grounds for suspending, denying, or revoking a commission as a notary public; require the Secretary of State to maintain an electronic database of notaries public; detail prohibited acts; establish the validity of notarial acts; allow the Secretary of State to promulgate administrative regulations to implement this Act; require all commissions occurring after the effective date of this Act to comply with this Act; state that a portion of this Act may be cited as the Uniform Real Property Electronic Recording Act; create a new section of KRS Chapter 382 to state that a paper copy of an electronic record shall satisfy a law requiring a tangible document; amend KRS 423.200 to make technical corrections; amend KRS 369.103 to allow electronic signatures on transactions relating to the conveyance of interests in real property and the creation or transfer of negotiable instruments; amend KRS 382.230 to remove reference to KRS 382.140; create a new section of KRS Chapter 382 to provide for the order of priority between physical and electronic documents presented to the county clerk; amend KRS 382.200 and 382.280 to make technical corrections; amend KRS 64.012 to update fees of county clerks for recording documents; amend KRS 382.240 to allow a reimbursement to county clerks for prepayment of postage; amend KRS 382.360 to no longer require the county clerk to deliver the original deed of release; create a task force on issues regarding the implementation of this Act;

repeal KRS 382.140, 382.190, 423.010, 423.020, 423.030, 423.040, 423.050, 423.060, 423.070, 423.080, and 423.990; EFFECTIVE January 1, 2020; APPROPRIATION.

02/13/19 introduced in Senate

02/15/19 to Judiciary (S)

10. SB 213 S. West

Amend KRS 13A.040 to require the regulations compiler to respond to an agency technical amendment letter within 30 business days of receipt; make the response include the status of the request, including which changes are accepted or are not accepted as technical amendments; amend KRS 13A.3102 to extend the deadline for expiration of older ordinary administrative regulations outside the certification process to March 1, 2020; set separate regulation expiration deadlines depending on whether a regulation's last effective date was before March 1, 2013, or on or after that date; require the regulations compiler to publish an expired regulation list on September 1, 2020, and every six months thereafter; direct publication of a similar list of existing regulations with their last effective dates; amend KRS 13A.3104 to exclude KRS Chapter 13A drafting and formatting requirements from a regulation's certification review process.

02/14/19 introduced in Senate

02/19/19 to Licensing, Occupations, & Administrative Regulations (S)

11. SB 217 R. Stivers II

Amend KRS 13B.150 to require a court to decide all questions of law in the judicial review of final orders rendered by state agencies without deference to the agency's determination; amend KRS 13B.020 to conform.

02/15/19 introduced in Senate

02/19/19 to Judiciary (S)

TEACHERS' RETIREMENT SYSTEM OF KENTUCKY HOUSEKEEPING BILL

12. SB 228 J. Higdon

Create a new section of KRS 161.220 to 161.716 to permit the Teachers' Retirement System (TRS) to use and accept electronic signatures as deemed appropriate; amend KRS 161.220 to emphasize that annual compensation does not include benefit or salary adjustments that are not available to all members of an agency; amend KRS 161.290 to require all public employers to grant paid leave to teacher trustees serving on the TRS board; amend KRS 161.310 to specify the types of remuneration included in retirement incentives; amend KRS 161.340 to add insurance to the items for which TRS may contract and delete requirement for the procurement of fiduciary bonds for board trustees and executive secretary and add that the board may expend funds as necessary for indemnification and self-insurance; amend KRS 161.430 to update contract language regarding money managers and consultants; remove references to the book value of assets in regard to limitations on funds managed internally by the system's investment staff; remove the requirement that the board investment committee may consist of the executive secretary of the system and two trustees,; require the system's staff to be subject to fiduciary requirements applicable to board members, employees, and investment consultants; change standards from CFA Institute's code of ethics to compliance with federal securities law; and make technical amendments; amend KRS 161.470 to make technical corrections; amend KRS 161.480 to automatically designate a TRS member's spouse as beneficiary for an active member's account balance upon employment until changed by the member; declare the member's spouse as beneficiary of the active member's account balance in the event all named beneficiaries predecease the active member or the member fails to designate a beneficiary; amend KRS 161.500 to specifically address service credit for contracts exceeding 185 days; amend KRS 161.515 to reference new retirement factors for out-of-state service purchases; amend KRS 161.520 to delete the requirement of physicians' statements corroborating the mental competency of an adult child waiving survivorship benefits; amend KRS 161.540 to specify eligibility requirements for including annual leave credit in the retirement calculation for calendar-year contracts; amend KRS 161.545 to provide that full-time sabbatical leave by university staff participating in the TRS shall be deemed full-time employment for retirement purposes; require employee and employer contributions to be paid during the period of sabbatical leave; amend KRS 161.553 to adjust the cost schedules of providing statutory benefit improvements for annuitants; amend KRS 161.560 to adjust the methods by which participating employers shall file contribution data and set penalties for noncompliance that TRS may impose; amend KRS 161.597 to require a refund of prior installment payments and a reduction in service credit for a member in default on installment payments; amend KRS 161.605 to make technical changes; specify that medical insurance is not compensation; require a refund of retirement contributions made on compensation that exceeds salary limitations; provide that breaks in service are required before returning to work for the employer even if in a position not covered by TRS if the member is under age 60; begin running of breaks in service from date of retirement; prohibit prearranged agreements between a retiring member and employer for member to return to work after retirement and require certification thereof; allow TRS to provide medical insurance to retired members who return to work when medical insurance is not available from the employer; allow the commissioner of education to pay reemployed retirees in excess of statutory maximums if the commissioner deems that the employees have the necessary experience to provide services and support to persistently low-achieving schools as provided by KRS 160.346; require retired members under age 60 returning to work for certain state universities and state community colleges to comply with the separation-from-service requirements, effective July 1, 2019; amend KRS 161.612 to reduce the \$500 minimum monthly disability benefit by benefit payments from all state-administered retirement systems for parttime employees and substitute teachers participating in the TRS who apply for disability benefits on or after July 1, 2019; provide that part-time employees and substitute teachers are not eligible to apply for a disability retirement allowance if they are eligible for a nondiscounted service retirement allowance; amend KRS 161.614 to include mediation awards to a method that may be binding for the adjustment of a member's account; amend KRS 161.620 to specify the option for seeking inflation adjustments; amend KRS 161.630 to make technical changes; amend KRS 161.643 to authorize TRS to require more frequent submission of annual reports on reemployed employees by participating employers; amend KRS 161.650 to automatically designate a TRS member's spouse as beneficiary for a retired member's remaining account balance at the time

of death unless changed by the member; declare the member's spouse as beneficiary of the retired member's remaining account balance in the event all named beneficiaries predecease the retired member or the member fails to name a beneficiary for the account balance; amend KRS 161.655 to automatically designate a TRS member's spouse as beneficiary for the life insurance benefit available to active and retired members unless changed by the member; declare the member's spouse as beneficiary of the life insurance benefit available to active and retired members if, upon the death of the member, all named beneficiaries predecease the member or the member fails to name a beneficiary; amend KRS 161.661 to provide that members who begin participating on or after July 1, 2019, shall not be eligible for a disability benefit if they are eligible for any unreduced benefit and that they shall have their \$500 minimum monthly disability benefit reduced by benefit payments from all state-administered retirement systems; amend KRS 161.680 to provide detail describing the system's authority to collect overpayments; EMERGENCY.

02/15/19	introduced in Senate
02/19/19	to State & Local Government (S)
02/22/19	taken from State & Local Government (S)
	1st reading
	returned to State & Local Government (S)
02/25/19	taken from State & Local Government (S)
	2nd reading
	returned to State & Local Government (S)

13. SB 230 W. Schroder

Amend KRS 61.872 to allow application for inspection of records to be by email and fax.

02/15/19	introduced in Senate
02/19/19	to State & Local Government (S)
02/22/19	taken from State & Local Government (S)
	1st reading
	returned to State & Local Government (S)
02/25/19	reported favorably, 2nd reading, to Rules as a consent bill
02/26/19	posted for passage in the Consent Orders of the Day for Tuesday, February 26,
	2019
	3rd reading, passed 37-0

	received in House
02/27/19	to State Government (H)
03/04/19	posted in committee
03/06/19	reported favorably, 1st reading, to Calendar
03/07/19	2nd reading, to Rules
	posted for passage in the Regular Orders of the Day for Tuesday, March 12, 2019
03/12/19	3rd reading, passed 98-0
03/13/19	received in Senate
	enrolled, signed by President of the Senate
	enrolled, signed by Speaker of the House
	delivered to Governor

14. SB 257 D. Thayer

Amend KRS 61.450 to make technical correction.

02/15/19	introduced in Senate
02/19/19	to State & Local Government (S)
02/22/19	taken from State & Local Government (S)
	1st reading
	returned to State & Local Government (S)
02/25/19	taken from State & Local Government (S)
	2nd reading
	returned to State & Local Government (S)

HOUSE

1. HB 4 <u>K. Upchurch</u>, <u>J. Carney</u>, <u>C. Howard</u>, <u>C. McCoy</u>, <u>D. Meade</u>, <u>S. Miles</u>, <u>D. Osborne</u>, <u>B. Reed</u>

Create a new section of KRS Chapter 13A to be numbered as KRS 13A.336 to require the staff of the Administrative Regulation Review Subcommittee to submit to that committee's co-chairs an annual report on administrative regulations found deficient by a legislative committee; list the information that is necessary to complete the report; include prominent text on the first page of the report outlining potential legislative options; amend KRS 13A.190 to make an emergency

administrative regulation expire after 240 days; allow an administrative body that extends the time for filing a statement of consideration to postpone the expiration beyond 240 days for a number of days equal to the extension; amend KRS 13A.290 to allow a committee to take action on an administrative regulation within 90 days of LRC referral; permit an administrative regulation to transfer between standing committees and an interim joint committee or vice versa if a session of the General Assembly occurs during part of the 90-day review period; amend KRS 13A.330 to merge administrative regulation deficiency processes and to conform; amend KRS 13A.331 to combine administrative regulation adoption processes and to conform; amend KRS 13A.300, 13A.310, 13A.315, and 13A.335 to conform.

Senate Committee Substitute 1 Retain original provisions; make the staff's annual report contain both filed and effective administrative regulations that were found deficient; amend KRS 13A.030 to clarify the Administrative Regulation Review Subcommittee's authority to review an effective regulation if requested by a subcommittee member; amend KRS 13A.040 to require the regulations compiler to respond to an agency technical amendment letter within 30 business days of receipt; extend emergency regulation deadlines to 270 days; amend KRS 13A.270 and 13A.280 to add one month to a filed regulation's public comment period, allowable public hearing days, and statement of consideration due date; differentiate between the subcommittee's powers and procedures for regulations that are already effective compared to regulations that have been filed with the Legislative Research Commission; amend KRS 13A.3102 to extend the deadline for expiration of older ordinary administrative regulations outside the certification process to March 1, 2020; set separate regulation expiration deadlines depending on whether a regulation's last effective date was before March 1, 2013, or on or after that date; require the regulations compiler to publish an expired regulation list on September 1, 2020, and every six months thereafter; direct publication of a similar list of existing regulations with their last effective dates; amend KRS 13A.3104 to exclude KRS Chapter 13A drafting and formatting requirements from a regulation's certification review process; amend KRS 158.6471 to conform.

02/06/19 introduced in House

02/07/19 to Licensing, Occupations, & Admin Regs (H)

02/08/19 posted in committee

02/20/19	reported favorably, 1st reading, to Calendar
02/21/19	2nd reading, to Rules
02/22/19	posted for passage in the Regular Orders of the Day for Monday, February 25, 2019
02/25/19	3rd reading, passed 94-0
02/26/19	received in Senate
02/28/19	to State & Local Government (S)
03/05/19	taken from State & Local Government (S)
	1st reading
	returned to State & Local Government (S)
03/12/19	reported favorably, 2nd reading, to Rules with Committee Substitute (1)
03/13/19	posted for passage in the Regular Orders of the Day for Wednesday, March 13,
	2019
	3rd reading, passed 37-0 with Committee Substitute (1)
	received in House
	to Rules (H)
	posted for passage for concurrence in Senate Committee Substitute (1)
03/14/19	House concurred in Senate Committee Substitute (1)
	passed 61-36
	enrolled, signed by Speaker of the House
	enrolled, signed by President of the Senate
	delivered to Governor

2. HB 66 <u>W. Thomas</u>, <u>T. Moore</u>, <u>M. Dossett</u>, <u>J. DuPlessis</u>, <u>L. Elkins</u>, <u>D. Frazier</u>, <u>C. Freeland</u>, <u>R. Goforth</u>, <u>D. Hale</u>, <u>M. Hart</u>, <u>D. Lewis</u>, <u>P. Pratt</u>, <u>M. Prunty</u>, <u>D. Schamore</u>, <u>N. Tate</u>, <u>R. Webber</u>

Amend KRS 141.019 to exclude United States military retirees' pension income from income taxation for taxable years beginning on or after January 1, 2021; require reporting by the Department of Revenue; amend KRS 131.190 to include the reporting within the information that can be provided to the Legislative Research Commission.

10/12/18	Prefiled by the sponsor(s).
01/08/19	introduced in House
01/10/19	to Appropriations & Revenue (H)

3. HB 79 R. Rothenburger, M. Hart, B. Reed

Create new sections of KRS Chapter 15 to allow law enforcement telecommunicators who are certified pursuant to KRS 15.530 to 15.590 and are employed on a full-time basis to receive the KLEFP fund training stipend and retirement contribution, and allow the employer to receive the associated administrative expenses, all upon the application and permission of affected bodies; amend KRS 15.460 to increase the cap for administrative expenses from \$525,000 to \$627,000 to accommodate the increased requisition of administrative expenses from the KLEFP fund; amend KRS 67.760 to allow local government 911 services to expend tax moneys on administrative expenses resulting from the telecommunicators' participation in the training stipend; APPROPRIATION.

11/26/18 Prefiled by the sponsor(s). 01/08/19 introduced in House

01/10/19 to Appropriations & Revenue (H)

4. HB 206 <u>J. Nemes</u>

Amend KRS 21.345 to include temporary service as a special Circuit Judge by an active District Court Judge in the definition of "service" for purposes of the Judicial Retirement Plan (JRP) provided the temporary service exceeds three consecutive months.

02/05/19 introduced in House 02/06/19 to State Government (H) 02/11/19 posted in committee

5. HB 263 <u>B. Reed</u>, <u>T. Branham Clark</u>, <u>R. Bridges</u>, <u>P. Pratt</u>

Create a new section of KRS Chapter 141 and amend KRS 141.0205 to establish a refundable tax credit for certified volunteer firefighters; amend KRS 131.190 to allow reporting of data by the Department of Revenue to the Legislative Research Commission related to the new tax credit.

02/06/19 introduced in House 02/07/19 to Appropriations & Revenue (H)

6. HB 387 J. Petrie

Amend KRS 61.878 to exclude trade secrets as protected information; protect confidential or proprietary information maintained by regulators; exclude information declared confidential through administrative regulation by the Cabinet for Economic Development and all preliminary records not finalized from January 1, 2016; include locating and relocating in a place outside of the Commonwealth as protected information.

House Committee Substitute 1 Retain original provisions except amend KRS 61.872 to indicate inspection of records shall be open to any resident of the Commonwealth and to limit the records request of residents involved in a lawsuit with the Commonwealth; amend KRS 61.878, regarding public records, to exclude from the Open Records Act client and case files maintained by the Department of Public Advocacy and the department's contractors; amend KRS 7.119 to establish the duties of the Legislative Research Commission regarding records requests and to set forth parameters of a request for review of documents of the Legislative Research Commission.

House Committee Amendment 1 Make title amendment.

<u>House Floor Amendment 1</u> Retain the original provisions except to amend KRS 61.870 to add definitions for "resident of the Commonwealth" and "trade secret."

<u>House Floor Amendment 2</u> Clarify that reference to "person" in KRS 61.878(1)(c)1. also includes entities.

<u>House Floor Amendment 3</u> Amend shareholders to minority shareholders not exceeding 20% each.

House Floor Amendment 4 Delete subparagraph 3. of subsection (1)(c) of KRS 61.878.

<u>House Floor Amendment 5</u> Combine language from two paragraphs into one paragraph.

House Floor Amendment 6 Amend KRS 118.125 and 118.367 to require candidates for Governor to file their federal income tax returns for the last three years with the Registry of Election Finance.

House Floor Amendment 7 Make title amendment.

02/04/19	introduced in House
02/15/19	to Economic Development & Workforce Investment (H)
02/19/19	posted in committee
02/27/19	reported favorably, 1st reading, to Calendar with Committee Substitute (1) and
	committee amendment (1-title)
02/28/19	2nd reading, to Rules
	posted for passage in the Regular Orders of the Day for Friday, March 1, 2019
03/04/19	floor amendments (1), (2), (3), (4) and (5) filed to Committee Substitute
03/06/19	floor amendments (6) and (7-title) filed to Committee Substitute

7. HB 392 R. Webber

Amend KRS 12.020 to create the Office of the Kentucky Workforce Innovation Board, Foundation for Adult Education, Office of Administrative Services, Division of Operations and Support Services, Division of Fiscal Management, Division of Kentucky Business Enterprise, Division of the Carl D. Perkins Vocational Training Center, Division of Blind Services, Division of Field Services, Statewide Council for Vocational Rehabilitation, Office of Unemployment Insurance, Office of Employer and Apprenticeship Services, Office of Career Development, Office of Adult Education, Unemployment Insurance Commission; remove the Office of Budget and Administration, Division of Administrative Services, Office for the Blind, Office of Employment and Training, Division of Grant Management and Support, Division of Workforce and Employment Services, Division of Unemployment Insurance, Kentucky Office for the Blind State Rehabilitation Council, Statewide Council for Vocational Rehabilitation, Unemployment Insurance Commission, and the Division of Apprenticeship; amend KRS 12.023 to remove the Foundation for Adult Education; amend KRS 14A.7-030, 205.178, and 341.410 to change division to office; amend KRS 41.410 to replace Office for the Blind with Division of Blind Services; amend KRS 42.4592 to replace the Office of Employment and Training with the Department of Workforce Investment; amend KRS 45A.470 to replace Office for the Blind with Office of Vocational Rehabilitation; amend KRS 132.193 and 132.195 to replace Office for the Blind with Division of Kentucky Business Enterprise; amend KRS 141.0205, 158.146, and 164.0207 to conform; amend KRS 141.065 to replace Office of Employment and Training with

Office of Unemployment Insurance; amend KRS 151B.020 to establish the Office of Unemployment Insurance, Office of Employer and Apprenticeship Services, Office of Career Development, and Office of Adult Education; remove the Office for the Blind and the Office of Employment and Training; amend KRS 151B.185 to organize newly created offices; amend KRS 151B.245 to organize and define the newly created Statewide Council for Vocational Rehabilitation; amend KRS 151B.280 to replace the Office of Employment and Training with the Office of Unemployment Insurance; create and define the Offices of Employer and Apprenticeship Services, Career Development, and Adult Education; amend KRS 154.10-050, 154.12-2084, 154.20-150, 154.20-170, 154.22-010, 154.22-040, 154.23-010, 154.23-015, 154.24-010, 154.28-010, 154.32-050, and 439.179 to remove the Office of Employment and Training; amend KRS 156.848 to change vice president to executive director; amend KRS 158.360 and 164.035 to replace the Kentucky Adult Education Program with the Office of Adult Education; amend KRS 158.842 to replace vice president with secretary; amend KRS 161.011 to replace Council on Postsecondary Education with the Education and Workforce Development Cabinet; amend KRS 161.220 to add information about employees of the Office of Adult Education; amend KRS 163.460 to replace Office for the Blind with Office of Vocational Rehabilitation; delete references to Kentucky Office for the Blind State Rehabilitation Council; amend KRS 163.475, 163.480, 163.487, and 163.489 to remove Office for the Blind; amend KRS 163.489 to replace Office for the Blind State Rehabilitation Council with Statewide Council for Vocational Rehabilitation; repeal KRS 164.006 and reenact as a new section of KRS Chapter 151B; repeal KRS 164.0062 and 164.0064 and reenact as new sections of KRS Chapter 151B; replace Kentucky Adult Education Program with the Office of Adult Education; replace Council on Postsecondary Education with Department of Workforce Investment; repeal KRS 164.007 and reenact as a new section of KRS Chapter 151B; replace Investment Act of 1998 with Innovation and Opportunity Act; amend KRS 164.020 to delete requirements for adult education; amend KRS 164.0203 to replace Kentucky Adult Education Program with Office of Adult Education; repeal KRS 164.023 and reenact as a new section of KRS Chapter 151B; create and organize the Office of Adult Education; repeal KRS 164.0232 and reenact as a new section of KRS Chapter 151B; replace president of the council with secretary of the Education and

Workforce Development Cabinet; repeal KRS 164.0234 and reenact as a new section of KRS Chapter 151B; replace Kentucky Adult Education Program with Office of Adult Education; repeal KRS 164.041 and reenact as a new section of KRS Chapter 151B; replace council with Education and Workforce Development Cabinet; replace Kentucky Adult Education Program with the Office of Adult Education; replace the Kentucky Office of Employment and Training with the Department of Workforce Investment; amend KRS 164.477 to replace Office for the Blind with Division of Blind Services and Office of Vocational Rehabilitation; amend KRS 186.576 and 186.578 to replace Office for the Blind with Office of Vocational Rehabilitation; amend KRS 336.020 to remove Division of Apprenticeship; amend KRS 341.145 to remove the Office of Employment and Training; amend KRS 341.243, 341.250, 341.260, 341.270, 341.300, 341.360, 341.415, 341.440, 341.470, 341.530, 341.540, and 341.990 to replace Office of Employment and Training with Office of Unemployment Insurance; amend KRS 342.0011, 342.122, and 342.710 to replace Office of Employment and Training with Department of Workforce Investment; amend KRS 342.122 to remove Division of Apprenticeship; amend KRS 342.732 and 533.210 to replace Kentucky Adult Education Program with Office of Adult Education; transfer funds to Office of Adult Education; delay transfer of funds relating to the Adult Education and Family Literacy Act until the United States Department of Education approves the grant transfer; confirm in part Executive Order 2018-597; confirm Executive Orders 2018-779, 2019-026, and 2019-027.

House Committee Substitute 1 Amend KRS 12.020 to create the Office of the Kentucky Workforce Innovation Board, Foundation for Adult Education, Early Childhood Advisory Council, Office of Administrative Services, Division of Operations and Support Services, Division of Fiscal Management, Division of Kentucky Business Enterprise, Division of the Carl D. Perkins Vocational Training Center, Division of Blind Services, Division of Field Services, Statewide Council for Vocational Rehabilitation, Office of Unemployment Insurance, Office of Employer and Apprenticeship Services, Office of Career Development, Office of Adult Education, Unemployment Insurance Commission; remove the Office of Budget and Administration, Division of Administrative Services, Office for the Blind, Office of Employment and Training, Division of Grant Management and Support, Division of Workforce and Employment Services,

Division of Unemployment Insurance, Kentucky Office for the Blind State Rehabilitation Council, Statewide Council for Vocational Rehabilitation, Unemployment Insurance Commission, and the Division of Apprenticeship; amend KRS 12.023 to remove the Foundation for Adult Education and the Early Childhood Advisory Council; amend KRS 14A.7-030, 205.178, and 341.410 to change division to office; amend KRS 41.410 to replace Office for the Blind with Division of Blind Services; amend KRS 42.4592 to replace the Office of Employment and Training with the Department of Workforce Investment; amend KRS 45A.470 to replace Office for the Blind with Office of Vocational Rehabilitation; amend KRS 132.193 and 132.195 to replace Office for the Blind with Division of Kentucky Business Enterprises; amend KRS 141.0205, 158.146, and 164.0207 to reference a Section of this Act; amend KRS 141.065 to replace Office of Employment and Training with Office of Unemployment Insurance; amend KRS 151B.020 to establish the Office of Unemployment Insurance, Office of Employer and Apprenticeship Services, Office of Career Development, Office of Adult Education, and the Early Childhood Advisory Council; remove the Office for the Blind and the Office of Employment and Training; amend KRS 151B.185 to organize newly created offices; amend KRS 151B.245 to organize and define the newly created Statewide Council for Vocational Rehabilitation; amend KRS 151B.280 to replace the Office of Employment and Training with the Office of Unemployment Insurance; create and define the Offices of Employer and Apprenticeship Services, Career Development, and Adult Education; amend KRS 154.10-050, 154.12-2084, 154.20-150, 154.20-170, 154.22-010, 154.22-040, 154.23-010, 154.23-015, 154.24-010, 154.28-010, and 154.32-050 to remove the Office of Employment and Training; amend KRS 156.848 to change vice president to executive director; amend KRS 158.360 and 164.035 to replace the Kentucky Adult Education Program with the Office of Adult Education; amend KRS 158.842 to replace vice president with secretary; amend KRS 161.011 to replace Council on Postsecondary Education with the Education and Workforce Development Cabinet; amend KRS 161.220 to add a section about employees of the Office of Adult Education; amend KRS 163.460 to replace Office for the Blind with Office of Vocational Rehabilitation; remove sections about Kentucky Office for the Blind State Rehabilitation Council; amend KRS 163.475, 163.480, 163.487, and 163.489 to remove Office for the Blind; amend KRS 163.489 to replace Office for the Blind State Rehabilitation

Council with Statewide Council for Vocational Rehabilitation; repeal KRS 164.006 and reenact as a new section of KRS Chapter 151B; repeal KRS 164.0062 and 164.0064 and reenact as new sections of KRS chapter 151B; amend to replace Kentucky Adult Education Program with the Office of Adult Education; replace Council on Postsecondary Education with Department of Workforce Investment; repeal KRS 164.007 and reenact as a new section of KRS Chapter 151B; amend to reference Sections of this Act; amend to replace Investment Act of 1998 with Innovation and Opportunity Act; amend KRS 164.020 to remove a portion about adult education; amend KRS 164.0203 to replace Kentucky Adult Education Program with Office of Adult Education; repeal KRS 164.023 and reenact as a new section of KRS Chapter 151B; create and organize the Office of Adult Education; repeal KRS 164.0232 and reenact as a new section of KRS Chapter 151B; replace President of the Council with Secretary of the Education and Workforce Development Cabinet; repeal KRS 164.0234 and reenact as a new section of KRS Chapter 151B; amend to replace Kentucky Adult Education Program with Office of Adult Education; repeal KRS 164.041 and reenact as a new section of KRS Chapter 151B; amend to replace Council with Education and Workforce Development Cabinet; amend to change a date; amend to replace Kentucky Adult Education Program with the Office of Adult Education; amend KRS 164.092 to replace the Kentucky Office of Employment and Training with the Department of Workforce Investment; amend KRS 164.477 to replace Office for the Blind with Division of Blind Services and Office of Vocational Rehabilitation; amend KRS 186.576 and 186.578 to replace Office for the Blind with Office of Vocational Rehabilitation; amend KRS 336.020 to remove Division of Apprenticeship; amend KRS 341.145 to remove the Office of Employment and Training; amend KRS Sections 341.243, 341.250, 341.260, 341.270, 341.300, 341.360, 341.415, 341.440, 341.470, 341.530, 341.540, and 341.990 to replace Office of Employment and Training with Office of Unemployment Insurance; amend KRS 342.0011, 342.122, and 342.710 to replace Office of Employment and Training with Department of Workforce Investment; amend KRS 342.122 to remove Division of Apprenticeship; amend KRS 342.732 and 533.210 to replace Kentucky Adult Education Program with Office of Adult Education; transfer funds to Office of Adult Education; confirm in part Executive Order 2018-597; confirm Executive Orders 2018-779, 2019-026, and 2019-027.

02/15/19	introduced in House
02/19/19	to Economic Development & Workforce Investment (H)
02/20/19	posted in committee
02/27/19	reported favorably, 1st reading, to Calendar with Committee Substitute (1)
02/28/19	2nd reading, to Rules
	posted for passage in the Regular Orders of the Day for Friday, March 1, 2019
03/01/19	3rd reading, passed 59-37 with Committee Substitute (1)
03/04/19	received in Senate
03/06/19	taken from Committee on Committees (S)
	1st reading
	returned to Committee on Committees (S)
	to Education (S)
03/12/19	reported favorably, 2nd reading, to Rules as a consent bill
03/13/19	posted for passage in the Consent Orders of the Day for Wednesday, March 13,
	2019
	passed over and retained in the Consent Orders of the Day
03/14/19	3rd reading, passed 37-0
	received in House
	enrolled, signed by Speaker of the House
	enrolled, signed by President of the Senate
	delivered to Governor

8. HB 396 A. Bowling

Amend KRS 304.17A-005 to revise definitions of "employer-organized association," "health benefit plan," "insurer," and "large group"; make technical corrections; amend KRS 304.17A-0954 to conform with definitions in KRS 304.17A-005; revise application of permissible amount or rate of premiums for an employer-organized association health plan; make technical corrections; amend KRS 304.17A-808 to increase filing fee to \$1,000 for self-insured employer-organized association groups; amend KRS 304.17A-812 to add exception to capital and surplus requirements for self-insured employer-organized association groups; amend KRS 304.17A-834 to require self-insured employer-organized association groups to file required forms with the commissioner.

House Floor Amendment 1 Reduce filing fee established in KRS 304.17A-808 to \$500.

Senate Committee Substitute 1 Retain original provisions, except amend definition of "employer-organized association" to add two year active existence requirement and make modification to language; make technical correction.

02/15/19	introduced in House
	to Banking & Insurance (H)
	posted in committee
02/20/19	reported favorably, 1st reading, to Calendar
02/21/19	2nd reading, to Rules
	floor amendment (1) filed
02/22/19	posted for passage in the Regular Orders of the Day for Monday, February 25, 2019
02/25/19	3rd reading, passed 88-6 with floor amendment (1)
02/26/19	received in Senate
02/28/19	to Banking & Insurance (S)
03/05/19	reported favorably, 1st reading, to Consent Calendar with Committee Substitute (1)
03/06/19	2nd reading, to Rules
03/07/19	posted for passage in the Consent Orders of the Day for Thursday, March 7, 2019 3rd reading, passed 37-0 with Committee Substitute (1) received in House
	to Rules (H)
03/12/19	posted for passage for concurrence in Senate Committee Substitute (1)
03/13/19	House concurred in Senate Committee Substitute (1) passed 81-14
	enrolled, signed by Speaker of the House
03/14/19	enrolled, signed by President of the Senate
03/ 14/ 13	delivered to Governor

9. HB 432 M. Sorolis

Create a new section of KRS Chapter 6 to define "emergency legislation"; EMERGENCY.

02/19/19	introduced in House
02/20/19	to State Government (H)

10. HB 448 J. Jenkins, M. Sorolis, C. Stevenson

Propose to amend Section 46 of the Constitution of Kentucky to require that all bills be made available to the public for at least twenty-four hours before a vote for final passage by the General Assembly beginning with the legislative session of 2021; submit to voters for ratification or rejection.

02/19/19 introduced in House

02/20/19 to Elections, Const. Amendments & Intergovernmental Affairs (H)

11. HB 504 S. Lewis, R. Brenda, J. Glenn, R. Goforth

Create a new section of KRS 161.220 to 161.716 to specify that new nonuniversity members of the Teachers' Retirement System on or after January 1, 2020, shall receive a foundational benefit component, which shall be a traditional defined benefit plan, and a supplemental benefit component which shall be a plan based upon the member's account balance; provide that the cost of the foundational benefit for these new members shall be accessed annually in the actuarial valuation; provide that if the funding level of the foundational benefit component for new nonuniversity members falls below 90%, the TRS board shall make one or more of the following changes to keep employer costs within the statutory fixed rate of 8% for the foundational benefit component: Utilize moneys in the stabilization reserve account from any excess contributions above costs of the new plan components for new nonuniversity members; utilize prospective mandatory employee and employer contributions from the supplemental benefit component; adjust the regular interest rate, benefit factor, age and service requirements to retire, or COLAs for new nonuniversity members only; create a new section of KRS 161.220 to 161.716 to establish the supplemental benefit component for new nonuniversity members who enter TRS on or after January 1, 2020, that pays benefits based upon mandatory employee and employer contributions of 2% of pay, voluntary employee and employer contributions, and interest on the accounts of the 30-year Treasury rate plus 1%; provide for vesting of employer contributions after 5 years; provide that a new nonuniversity

member may take a refund, distribution, or annuitize their account balance into a monthly payment based upon assumptions established by the TRS board; amend KRS 161.155 to provide that new nonuniversity TRS members on or after January 1, 2020, shall not have any lump-sum sick leave payments added to their foundational benefit component calculation but may have the payment deposited into the supplemental benefit component; repeal, reenact, and amend KRS 161.220 to establish definitions for the new foundational benefit component and supplemental benefit component for new nonuniversity employees and make technical amendments to conform to a recent court decision; repeal, reenact, and amend KRS 161.540 to specify that new nonuniversity TRS members on or after January 1, 2020, shall contribute 13.75% of pay with 8% going to fund the foundational benefit component, 2% to fund the supplemental benefit component, and 3.75% to fund retiree health benefits; repeal, reenact, and amend KRS 161.550 to specify that the maximum employer contribution rate for new nonuniversity members on or after January 1, 2020, shall be 11.75% with 8% going to fund the foundational benefit component, 2% to fund the supplemental benefit component, and 0.75% to fund retiree health benefits; repeal, reenact, and amend KRS 161.600 to provide that new nonuniversity members on or after January 1, 2020, shall be eligible to retire upon attaining age 55 with 5 years of service; repeal, reenact, and amend KRS 161.620 to provide that new nonuniversity TRS members shall receive a benefit factor of 1.5% up to 2.5% based upon the member's age and years of service; increase the life insurance benefit for new nonuniversity members on or after January 1, 2020, from \$2,000 and \$5,000 while active and retired respectively to \$5,000 and \$10,000 respectively; repeal, reenact, and amend or repeal and reenact or amend KRS 61.400, 161.420, 161.470, 161.480, 161.500, 161.507, 161.515, 161.520, 161.522, 161.525, 161.545, 161.5465, 161.547, 161.548, 161.549, 161.568, 161.580, 161.585, 161.590, 161.595, 161.605, 161.612, 161.615, 161.623, 161.630, 161.661, 161.650, 161.700, and 161.714 to make technical and conforming amendments and to conform to a recent court decision.

02/20/19 introduced in House 02/21/19 to State Government (H)

12. HB 525 K. Upchurch

Amend KRS 161.250 and 161.260 to provide that nominations to be placed on the ballot for the seven elected trustees of the Teachers' Retirement System board shall for elections occurring after July 1, 2019, consist of one individual submitted by each of the following organizations: the Kentucky Education Association, the Kentucky Retired Teachers Association, the Kentucky School Boards Association, the Kentucky Association of School Superintendents, the Kentucky Association of Professional Educators, the Kentucky Society of Certified Public Accountants, and the Kentucky Bankers Association; require the Kentucky Society of Certified Public Accountants nominee to be a certified public accountant and require the Kentucky Bankers Association nominee to have financial or banking experience.

House Committee Substitute 1 Amend KRS 161.250 to expand the Teachers' Retirement System (TRS) board from 11 to 13 members to include an additional elected retired teacher trustee and an additional gubernatorial appointee selected from a list of three applicants submitted by the Kentucky Society of CPAs; provide that the new appointee cannot have a conflict of interest and must be a CPA; provide that the amended board will consist of eight elected members including six educator trustees who are members of the system and two retired trustees who are annuitants of the system; amend KRS 161.260 to change the nomination process in future elections for elected educator trustee positions so that the following groups will nominate three TRS members for the six elected educator trustee positions as these elected positions become available and in the following order: (1) one educator trustee shall be elected from three nominations by the Kentucky School Boards Association; (2) one educator trustee shall be elected from three nominations by the Jefferson County Teachers' Association; (3) one educator trustee shall be elected from three nominations by the Kentucky Association of Professional Educators; (4) one educator trustee shall be elected from three nominations by the Kentucky Association of School Administrators; (5) one educator trustee shall be elected from three nominations by the Kentucky Association of School Superintendents; and (6) one educator trustee shall be elected from three nominations by the Kentucky Education Association; shall for the two retired trustees positions the nomination process shall be: (1) for the new retired teacher trustee position, the Kentucky Retired Teachers Association shall nominate three individuals for the new retired trustee position, and KEA shall nominate three individuals for the current trustee position in future elections; provide that TRS shall perform an election on or before November 1, 2019, for the new retired teacher trustee; amend KRS 161.300 to adjust the required statutory quorum and number required for board action; provide that any elected trustee currently serving on the TRS board on July 1, 2019, shall be eligible to finish his or her term of office.

House Floor Amendment 1 Amend KRS 161.250 to expand the Teachers' Retirement System (TRS) board from 11 to 13 members to include an additional elected educator trustee and an additional elected retired trustee; provide that the amended board will consist of nine elected members including seven educator trustees who are members of the system and two retired trustees who are annuitants of the system; amend KRS 161.260 to change the nomination process in future elections for elected educator trustee positions so that the following groups will nominate three TRS members for the seven elected educator trustee positions as these elected positions become available and in the following order: (1) one educator trustee shall be an at-large member nominated by the TRS board from applications submitted by individual members; provide that TRS shall perform an election on or before November 1, 2019, for the new at-large educator trustee; (2) one educator trustee elected from three nominations submitted jointly by the Kentucky School Boards Association/Kentucky Association of School Administrators; (3) one educator trustee shall be elected from three nominations by the Jefferson County Teachers' Association; (4) one educator trustee shall be elected from three nominations by the Kentucky Association of Professional Educators; (5) one educator trustee shall be elected from three nominations by the Kentucky Education Association; (6) one educator trustee shall be elected from three nominations by the Kentucky Association of School Superintendents; and (7) one educator trustee shall be elected from three nominations by the Kentucky Education Association; For the two retired trustees positions the nomination process shall be: (1) for the new retired teacher trustee position, the Kentucky Retired Teachers Association shall nominate three individuals for the new retired trustee position, and KEA shall nominate three individuals for the current retired trustee position in future elections; provide that TRS shall perform an election on or before November 1, 2019, for the new retired teacher

trustee; amend KRS 161.300 to adjust the required statutory quorum and number required for board action; provide that any elected trustee currently serving on the TRS board on July 1, 2019, shall be eligible to finish his or her term of office.

House Floor Amendment 2 Amend KRS 161.250 to expand the Teachers' Retirement System (TRS) board from 11 to 13 members to include an additional elected educator trustee and an additional elected retired trustee; provide that the amended board will consist of nine elected members including seven educator trustees who are members of the system and two retired trustees who are annuitants of the system; amend KRS 161.260 to change the nomination process in future elections for elected educator trustee positions so that the following groups will nominate three TRS members for the seven elected educator trustee positions as these elected positions become available and in the following order: (1) one educator trustee shall be an at-large member nominated by the TRS board from applications submitted by individual members; provide that TRS shall perform an election on or before November 1, 2019, for the new at-large educator trustee; (2) one educator trustee elected from three nominations submitted jointly by the Kentucky School Boards Association/Kentucky Association of School Administrators; (3) one educator trustee shall be elected from three nominations by the Jefferson County Teachers' Association; (4) one educator trustee shall be elected from three nominations by the Kentucky Association of Professional Educators; (5) one educator trustee shall be elected from three nominations by the Kentucky Education Association; (6) one educator trustee shall be elected from three nominations by the Kentucky Association of School Superintendents; and (7) one educator trustee shall be elected from three nominations by the Kentucky Education Association; For the two retired trustees positions the nomination process shall be: (1) for the new retired teacher trustee position, the Kentucky Retired Teachers Association shall nominate three individuals for the new retired trustee position, and KEA shall nominate three individuals for the current retired trustee position in future elections; provide that TRS shall perform an election on or before November 1, 2019, for the new retired teacher trustee.

<u>House Floor Amendment 3</u> Delete original provisions; require the Public Pension Oversight Board to study the Teachers' Retirement System's board composition, nomination and election

process for elected trustees, and statutory qualifications for board trustees and how this system's board compares against other state-administered retirement systems in Kentucky and nationally as it relates to board composition, nomination and election process for elected trustees, and statutory qualifications for board trustees; require the Public Pension Oversight Board to report findings and recommendations in their 2019 annual report as required by KRS 7A.250.

House Floor Amendment 4 Delete original provisions; require the Public Pension Oversight Board to study the Teachers' Retirement System's board composition, nomination and election process for elected trustees, and statutory qualifications for board trustees and how this system's board compares against other state-administered retirement systems in Kentucky and nationally as it relates to board composition, nomination and election process for elected trustees, and statutory qualifications for board trustees; require the Public Pension Oversight Board to report findings and recommendations in their 2019 annual report as required by KRS 7A.250.

House Floor Amendment 5 Amend KRS 118.125 and 118.367 to require candidates for Governor to file their federal income tax returns for the last three years with the Registry of Election Finance.

<u>House Floor Amendment 6</u> Make title amendment.

House Floor Amendment 7 Amend KRS 118.125 and 118.367 to require candidates for Governor to file their federal income tax returns for the last three years with the Registry of Election Finance.

<u>House Floor Amendment 8</u> Make title amendment.

02/20/19	introduced in House
02/21/19	to State Government (H)
02/26/19	posted in committee
02/28/19	reported favorably, 1st reading, to Calendar with Committee Substitute (1)
03/01/19	2nd reading, to Rules
	posted for passage in the Regular Orders of the Day for Monday, March 4, 2019

03/05/19	floor amendments (1) and (3) filed to bill; floor amendments (2) and (4) filed to
	Committee Substitute
03/06/19	floor amendments (5) and (6-title) filed to Committee Substitute, floor
	amendments (7) and (8-title) filed to bill